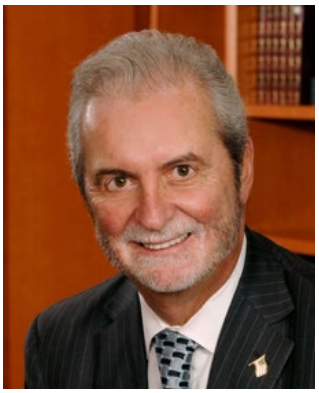
Alternatives Team

CALAMOS®



John P. Calamos, Sr.

Chief Executive Officer and Global Co- Chief Investment Officer

John P. Calamos began Calamos Investments in 1977. He engineered strategies and techniques to help manage risk for major institutional and individual investors. As Global Co-CIO, he leads the Investment Committee alongside Gary D. Black. As founder of Calamos Asset Management, Inc., his experience includes developing research and investment processes and building a team-based approach focused on delivering value-added performance. He has established a long-term performance record across an array of investment strategies ranging from conservative to aggressive. Mr. Calamos received his B.A. in Economics and an M.B.A. in Finance from the Illinois Institute of Technology. Joining the United States Air Force after graduation, he served as a combat pilot during the Vietnam War and ultimately earned the rank of Major. Mr. Calamos has 44 years of industry experience. Mr. Calamos won the Ernst & Young Entrepreneur Of The Year® award for the financial services sector, Lake Michigan Area program for 2006, and he is a member of the Investment Analysts Society of Chicago. A frequent speaker at investment seminars and conferences, Mr. Calamos is often quoted as an authority on risk-managed investment strategies, markets and the economy. He has written two books: *Investing in Convertible Securities: Your Complete Guide to the Risks and Rewards, and Convertible Securities: the Latest Instruments, Portfolio Strategies, and Valuation Analysis.*

Gary D. Black

Executive Vice President, Global Co-Chief Investment Officer

Gary D. Black oversees Calamos' portfolio management, trading, research and risk management in partnership with John P. Calamos, Sr., with whom he leads the Investment Committee. He joined Calamos in 2012 and has 22 years of industry experience in a number of executive leadership roles. Prior to joining Calamos in 2012, he served as Founder, Chief Executive Officer and Chief Investment Officer of Black Capital, LLC, where he created and led an investment management team specializing in a long/short equity strategy. Prior to that, Mr. Black served as Chief Executive Officer and Chief Investment Officer of Janus Capital Group and previously was Chief Investment Officer of Global Equities at Goldman Sachs Asset Management (GSAM). He also led GSAM's U.S. distribution efforts. Previously, Mr. Black was Executive Vice President and Head of AllianceBernstein's Global Institutional Business. He started as a research analyst and was ranked the top analyst in his category in Institutional Investor's "All America Research Team" from 1992 – 1998. Mr. Black earned an M.B.A. from Harvard Business School and a B.S. in Economics from the Wharton School of the University of Pennsylvania.

Brendan Maher, CFA

Senior Vice President, Co-Portfolio Manager

Brendan Maher is a Senior Vice President and Co-Portfolio Manager, leading the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 16 years of industry experience. Prior to joining Calamos, Mr. Maher served as a Portfolio Manager at Black Capital. Previously, he was a Founding Partner of Savannah-Baltimore Capital Management, LLC, a global long/short equity hedge fund. Prior to that, he was a Founding Partner at Gothic Capital Management LLC, a long/short equity hedge fund, and a Senior Research Associate at Fidelity. Mr. Maher received a B.B.A. in Finance from the University of Notre Dame and a Certificate in International Business from the University of Notre Dame – Australia. He is a CFA charterholder and a member of the CFA Institute. Mr. Maher is the Founder of FISH, Inc., a non-profit social venture incubator and is a member of the Board of Trustees of TEAM Charter Schools in Newark, New Jersey.

Himanshu Sheth

Vice President, Co-Portfolio Manager

Himanshu Sheth holds the role of Vice President and Co-Portfolio Manager within the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 13 years of industry experience. Prior to joining Calamos, Mr. Sheth was a Head of Sector Research at Black Capital. Previously, he was a Principal at JAI Capital Management, a global long/short equity hedge fund, where he focused on the Energy, Materials and Industrials sectors. Mr. Sheth has also worked at One East Partners, Goldman Sachs' Special Situations Group (SSG), and Gleacher Partners. Mr. Sheth began his career as an investment banking analyst at Bear Stearns in the Mergers & Acquisitions Group. Mr. Sheth received a B.S. with Honors in Economics with a concentration in Finance and a B.A. with Honors in History from the University of Pennsylvania. He also received an M.B.A. from The Wharton School of the University of Pennsylvania.

Naveen Yalamanchi, MD

Vice President, Co-Portfolio Manager

Dr. Naveen Yalamanchi holds the role of Vice President and Co-Portfolio Manager within the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 8 years of industry experience. Prior to joining Calamos, Dr. Yalamanchi was a Head of Sector Research at Black Capital. Previously, he was a Portfolio Manager at RTW Funds, where he managed a long/short health care sleeve of the portfolio, and a Senior Health Care Analyst at Millennium Partners and Davidson Kempner Capital Management. Before starting his investment career, Dr. Yalamanchi was an orthopedic surgeon and resident at UCLA Medical Center in Los Angeles. He received a B.S. in Biology from the Massachusetts Institute of Technology (MIT) and his M.D. from the Stanford University School of Medicine.

Daniel Fu

Vice President, Co-Portfolio Manager

Daniel Fu holds the role of Vice President and Co-Portfolio Manager within the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 10 years of industry experience. Prior to joining Calamos, Mr. Fu was a Vice President and Senior Analyst at Peconic Partners, a long/short equity hedge fund, where he focused on the consumer/retail sector with a secondary focus in the internet/technology sector. Previously, Mr. Fu worked at Citi Principal Strategies, Citigroup Investment Research, and Thomas Weisel Partners. Mr. Fu received a B.S. in Economics with concentrations in Finance and Management from The Wharton School of the University of Pennsylvania.

Eli Pars, CFA

Senior Vice President, Co-Portfolio Manager

Eli Pars is a Senior Vice President and Co-Portfolio Manager on the Growth/Fixed Income Team, focused on Global Convertibles. He re-joined the firm in 2013 and has 26 years of industry experience. Mr. Pars has extensive research and portfolio management experience in convertible securities and convertible arbitrage strategies. Prior to returning to Calamos, Mr. Pars was a Portfolio Manager at Chicago Fundamental Investment Partners, where he co-managed a convertible arbitrage portfolio. Previously, he held senior roles at Mulligan Partners LLC, Ritchie Capital and SAM Investments/ The Hampshire Company. Earlier in his career, Mr. Pars was a Vice President and Assistant Portfolio Manager at Calamos. Mr. Pars received a B.A. in English Literature from the University of Illinois and an M.B.A. with a specialization in Finance from the University of Chicago Graduate School of Business. He is also a CFA charterholder and a member of the CFA Institute.

Jason Hill

Vice President, Co-Portfolio Manager

Jason Hill is Vice President and Co-Portfolio Manager within the Alternatives Team. He has research and analysis responsibilities, primarily focusing on market neutral strategies and option analysis. He joined the firm in 2004 and has 11 years of industry experience. Mr. Hill began his career at Calamos as a Portfolio Administrator. He has progressed through a series of promotions and additional responsibilities in the Investment Department, ultimately being promoted to his current role. While at Calamos, Mr. Hill has focused on select areas, including the market neutral income strategy. Prior to joining Calamos, Mr. Hill held positions as both a Research and Risk Analyst at HFR Management, LLC. Mr. Hill received a B.A. in Finance from North Central College and an M.S. in Finance from DePaul University.

Matthew Wolfson

Vice President, Co-Portfolio Manager

Matthew Wolfson holds the role of Vice President and Co-Portfolio Manager within the Calamos Long/Short Equity Team. He joined the team in 2014 and has 17 years of industry experience. Prior to joining Calamos, Mr. Wolfson was a Senior Analyst at Warshaw Asset Management, where he focused on technology, media and telecom research. Previously, Mr. Wolfson held analyst roles at Bull Path Capital Management, 1798 Global Partners, and Double V Partners. Mr. Wolfson received a B.A. in Economics from Vassar College and an M.B.A. in Finance from New York University.