

Long/Short Equity Team

CALAMOS®



John P. Calamos, Sr.

Chief Executive Officer and Global Co-Chief Investment Officer

John P. Calamos, Sr. is Chairman, CEO and Global Co-CIO of Calamos Investments, a firm he founded in 1977. With origins as an institutional convertible bond manager, the firm has grown into a global asset management firm with major institutional and individual clients around the world. The firm is headquartered in the Chicago metropolitan area with additional offices in London and New York. Mr. Calamos has established research and investment processes centered around a team-based approach designed to deliver superior risk-adjusted performance over full market cycles through a range of U.S. and global investment strategies including equity, fixed income, convertible and alternative investments. With 45 years of industry experience, he is often quoted as an authority on risk-managed investment strategies, markets and the economy. He is a frequent speaker at investment seminars and conferences around the world and appears regularly on CNBC, Bloomberg TV and Fox Business Channel. Mr. Calamos has written two books: *Investing in Convertible Securities: Your Complete Guide to the Risks and Rewards* and *Convertible Securities: the Latest Instruments, Portfolio Strategies, and Valuation Analysis*. He received his B.A. in Economics and an M.B.A. in Finance from the Illinois Institute of Technology. He joined the United States Air Force after graduation where he served as a combat pilot during the Vietnam War and ultimately earned the rank of Major.



Gary D. Black

Executive Vice President, Global Co-Chief Investment Officer

Gary D. Black oversees Calamos' portfolio management, trading, research and risk management in partnership with John P. Calamos, Sr., with whom he leads the Investment Committee. He joined Calamos in 2012 and has 23 years of industry experience in a number of executive leadership roles. Prior to joining Calamos in 2012, he served as Founder, Chief Executive Officer and Chief Investment Officer of Black Capital, LLC, where he created and led an investment management team specializing in a long/short equity strategy. Prior to that, Mr. Black served as Chief Executive Officer and Chief Investment Officer of Janus Capital Group and previously was Chief Investment Officer of Global Equities at Goldman Sachs Asset Management (GSAM). He also led GSAM's U.S. distribution efforts. Previously, Mr. Black was Executive Vice President and Head of AllianceBernstein's Global Institutional Business. He started as a research analyst and was ranked the top analyst in his category in Institutional Investor's "All America Research Team" from 1992 – 1998. Mr. Black earned an M.B.A. from Harvard Business School and a B.S. in Economics from The Wharton School of the University of Pennsylvania.



Brendan Maher, CFA

Senior Vice President, Co-Portfolio Manager

Brendan Maher is a Senior Vice President and Portfolio Manager, leading the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 17 years of industry experience. Prior to joining Calamos, Mr. Maher served as a Portfolio Manager at Black Capital. Previously, he was a Founding Partner of Savannah-Baltimore Capital Management, LLC, a global long/short equity hedge fund. Prior to that, he was a Founding Partner at Gothic Capital Management LLC, a long/short equity hedge fund, and a Senior Research Associate at Fidelity. Mr. Maher received a B.B.A. in Finance from the University of Notre Dame and a Certificate in International Business from the University of Notre Dame – Australia. He is a CFA charterholder and a member of the CFA Institute. Mr. Maher is the Founder of FISH, Inc., a non-profit social venture incubator and is a member of the Board of Trustees of TEAM Charter Schools in Newark, New Jersey.



Daniel Fu

Vice President, Co-Portfolio Manager

Daniel Fu is a Vice President within the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 11 years of industry experience. Prior to joining Calamos, Mr. Fu was a Vice President and Senior Analyst at Peconic Partners, a long/short equity hedge fund, where he focused on the Consumer/Retail sector with a secondary focus in the Internet/Technology sector. Previously, Mr. Fu worked at Citi Principal Strategies, Citigroup Investment Research, and Thomas Weisel Partners. Mr. Fu received a B.S. in Economics with concentrations in Finance and Management from The Wharton School of the University of Pennsylvania.



Himanshu Sheth

Vice President, Co-Portfolio Manager

Himanshu Sheth is a Vice President within the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 14 years of industry experience. Prior to joining Calamos, Mr. Sheth was a Head of Sector Research at Black Capital. Previously, he was a Principal at JAI Capital Management, a global long/short equity hedge fund, where he focused on the Energy, Materials and Industrials sectors. Mr. Sheth has also worked at One East Partners, Goldman Sachs' Special Situations Group (SSG), and Gleacher Partners. Mr. Sheth began his career as an investment banking analyst at Bear Stearns in the Mergers & Acquisitions Group. Mr. Sheth received a B.S. with Honors in Economics with a concentration in Finance and a B.A. with Honors in History from the University of Pennsylvania. He also received an M.B.A. from The Wharton School of the University of Pennsylvania.



Matthew Wolfson

Vice President, Co-Portfolio Manager

Matthew Wolfson holds the role of Vice President and Co-Portfolio Manager within the Calamos Long/Short Equity Team. He joined the team in 2014 and has 18 years of industry experience. Prior to joining Calamos, Mr. Wolfson was a Senior Analyst at Warshaw Asset Management, where he focused on Technology, Media and Telecom research. Previously, Mr. Wolfson held analyst roles at Bull Path Capital Management, 1798 Global Partners, and Double V Partners. Mr. Wolfson received a B.A. in Economics from Vassar College and an M.B.A. in Finance from New York University.



Naveen Yalamanchi, MD

Vice President, Co-Portfolio Manager

Dr. Naveen Yalamanchi is a Vice President within the Calamos Long/Short Equity Team. He joined Calamos in 2012 and has 9 years of industry experience. Prior to joining Calamos, Dr. Yalamanchi was a Head of Sector Research at Black Capital. Previously, he was a Portfolio Manager at RTW Funds, where he managed a long/short Health Care sleeve of the portfolio, and a Senior Health Care Analyst at Millennium Partners and Davidson Kempner Capital Management. Before starting his investment career, Dr. Yalamanchi was an orthopedic surgeon and resident at UCLA Medical Center in Los Angeles. He received a B.S. in Biology from the Massachusetts Institute of Technology (MIT) and his M.D. from the Stanford University School of Medicine.



Gregory Calderone

Senior Trader

Gregory Calderone manages trading for the Calamos Long/Short Equity Team in the New York office. He joined the firm in 2012 and has 18 years of industry experience. Previously, Mr. Calderone was a Senior Trader for more than ten years at MSD Capital, L.P. - the investment firm established for Michael Dell and his family - where he focused on global equities, options, currency strategies and macro hedging products. Prior to joining MSD, Mr. Calderone served as an International Equity Trader at Salomon Smith Barney. He has also held trading positions at Sherwood Securities and Oscar Capital Management. Mr. Calderone received a B.S. in Business Administration from Villanova University.